

1 Name David T. Cohen
2 Bar Code # TX 75008424
3 Address WARNER STEVENS, L.L.P.
4 301 Commerce St., #1700
5 Fort Worth, TX 76102
6 Phone # (817) 810-5250
7

8 **UNITED STATES BANKRUPTCY COURT**
9 **DISTRICT OF NEVADA**

10 In re:
11 USA Commercial Mortgage Company,
et. al,
12 Debtors.
13
14
15

Bankruptcy No. BK-S-06-19725 LBR
Chapter No. 11
Jointly Administered

**VERIFIED PETITION FOR
PERMISSION TO PRACTICE
IN THIS CASE ONLY BY
ATTORNEY NOT ADMITTED
TO THE BAR OF THIS COURT**

EFFECTIVE JUNE 1, 2004
FILING FEE IS \$175.00

16
17 David T. Cohen, Petitioner, respectfully represents to the Court:
18

19 1. That Petitioner resides at 3632 Encanto Dr.
20 (street address)
Fort Worth, Tarrant
21 (city) (county) 76109 (817) 926-6141
Texas
22 (state) (zip code) (area code + telephone number)
23
24
25
26

27 CAUTION: DO NOT REVISE OR RETYPE THIS FORM
28

2. That Petitioner is an attorney at law and a member of the law firm of _____
nner Stevens, L.L.P. with offices at _____

301 Commerce St., #1700
(street address) TX (817) 212-5252

Fort Worth (street address) TX (817) 810-5250
(city) _____, _____, _____ (area code + telephone number).

3. That Petitioner has been retained personally or as a member of the law firm by
Sierra Liquidity Fund, L.L.C. _____ to provide legal representation in connection with
[client(s)]
the above-entitled case now pending before this Court.

4. That since 1984 and 1997
(date), Petitioner has been and presently is a member
in good standing of the bar of the highest Court of the State of California and Texas, respectively
(state)
where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts. Date Admitted

Date Admitted

U.S. District Court, N.D. Tex.	1996
U.S. District Court, E.D. Tex.	1996
U.S. District Court, C.D. Cal.	1985
U.S. District Court, E.D. Cal.	1985
U.S. District Court, N.D. Cal.	1984
U.S. District Court, S.D. Cal.	1985
U.S. Court of Appeals for the 5th Circuit	1996
U.S. Court of Appeals for the 9th Circuit	1984
U.S. Supreme Court	1988

1 6. That there are or have been no disciplinary proceedings instituted against petitioner,
2 nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or
3 administrative body, or any resignation or termination in order to avoid disciplinary or disbarment
4 proceedings, except as described in detail below:

5 _____
6 _____
7 _____

8 7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give
9 particulars of ever denied admission):

10 _____
11 _____
12 _____

13 8. That Petitioner is a member of good standing in the following Bar Associations:

14 State Bar of California

15 State Bar of Texas

16
17 9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than
18 one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under
19 Local Rule IA 10-2 during the past three (3) years in the following matters: N/A

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

27 (If necessary, please attach a statement of additional applications)

10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
FOR THE PURPOSES OF THIS CASE ONLY. 0 -1

DATED: 12-15-06

Petitioner's Signature

STATE OF Texas
COUNTY OF Tarrant

David T. Cohen, Petitioner, being first duly sworn, deposes and says:
That the foregoing statements are true.

That the foregoing statements are true.

Petitioner's Signature

(SEAL)

Subscribed and sworn to before me this

15 day of December, 2006

Sir Xavi All

~~Notary public~~

